

## STATE OF FLORIDA LEE COUNTY PROPERTY APPRAISER MATTHEW H. CALDWELL

Mailing Address: P.O. Box 1546 Fort Myers, Florida 33902-1546 Telephone: (239) 533-6100 **Physical Address:** 2480 Thompson Street Fort Myers, Florida 33901-3074

Website: www.leepa.org



INLENIDE

February 05, 2024

MUFALLI JUSTIN T & MUFALLI LESLEY EVA 1420 BEECHWOOD TRL FORT MYERS, FL 33919 15-45-24-15-000GG.0040 MUFALLI JUSTIN T MUFALLI LESLEY EVA Homestead, Total

#### **PROPERTY DESCRIPTION:**

WHISKEY CREEK CLUB EST UNIT 11 PH 1 PB 33 PG 106 BLK GG LOT 4

# Re: 2024 Automatic Renewal Exemption Receipt

Site Address: 1420 BEECHWOOD TRL FORT MYERS 33919 Parcel ID: 15-45-24-15-000GG.0040

Dear Property Owner(s):

The requirement to file a 2024 annual application for exemption(s) has been waived for this property provided the property owner previously qualified and received a homestead and/or other personal exemption(s) as of January 1, 2024, and there were no changes to the owner's qualifications for the exemption(s).

Please review the reverse side of this notice for more important information including special information regarding Hurricane Ian. After reviewing, if you need to update your records, please go to our website, www.leepa.org and enter your personalized code . You will then be able to change your mailing address, indicate your intent to keep your homestead exemption on this property, and/or to make other non-hurricane related changes. In mid-August, you will receive your 2024 Notice of Proposed Property Taxes (TRIM Notice). Please review the notice carefully to confirm your information and exemption status.

Sincerely,

Matt Caldwell Lee County Property Appraiser

Applicant's Name

Street Address

City

State Zip

PLACE STAMP HERE

EXEMPTION DEPARTMENT LEE COUNTY PROPERTY APPRAISER PO BOX 1546 FORT MYERS FL 33902-1546

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## IMPORTANT EXEMPTION INFORMATION

#### Homestead Exemption and Hurricane Ian

If your property was damaged or deemed uninhabitable in 2023 due to Hurricane Ian, we need to know the status of your property as of January 1, 2024. If your home is still uninhabitable and you want to keep your homestead exemption on this property, you must notify the property appraiser: 1) that you intend to maintain the property as your primary residence after the property is repaired or rebuilt, and 2) you will commence the repair or rebuilding of the property before January 1, 2026 (See *Reporting* below). Failure to commence repair or build before January 1, 2026 will constitute abandonment of the property as the homestead. Failure to notify us of your intent to keep the property as your homestead may result in the removal of your property tax exemption(s).

You will also want to be careful that you do not inadvertently take action that may jeopardize your homestead exemption, for example, filing for homestead exemption on another property while your homestead property is being repaired or rebuilt, or registering to vote in a different county in Florida or in a different state. Please contact our office if you have questions about what actions may jeopardize your homestead if you intend to maintain it.

#### **Exemption, Address and Other Changes for Tax Year 2024**

Please review the property and exemption information on the front of this notice and the status changes listed below that may affect your qualification(s) for exemption(s). If you had a marital status change in 2023 (marriage, divorce, or deceased spouse) we MUST get additional information from you (see *Reporting* below).

If you need to change your mailing address to ensure you receive important exemption, assessment, and tax billing information please be sure to notify us. When you do, we will need to know the reason for the change to confirm the homestead property is still your permanent residence (see *Reporting* below).

#### **Reporting Information and Changes**

Reporting is easy! For your convenience here are three options. All you have to do is enter your personalized code on our website and we will walk you through the process. You can email us at **exemptions@leepa.org** or complete and detach the form below and return it to our office. We will contact you for additional information required to process your change. If your information is correct and there are no changes to report, no action is required of you.

In mid-August, you will receive your 2024 Notice of Proposed Property Taxes (TRIM Notice). Please review the notice carefully to confirm your information and exemption status.

Visit www.leepa.org and enter your code

to update your records.

# THE SECTION BELOW IS <u>NOT</u> FOR HURRICANE-RELATED CHANGES.

If nothing has changed, no response is required. Please complete and return the form below to report any changes.

# NOTICE OF EXEMPTION CHANGE FOR TAX YEAR 2024

	<b>5-000GG.0040</b> Folio ID: <b>10201299</b>	SITE ADDRESS: 1420 BEECHWOOD TRL FORT MYERS 33919	
APPLICANT(S):			
□ I no longer qualify for hom moved:		my permanent residence as of January 1, 2024. Please enter d	late
If the property is rented, plo	ease enter the dates it was rented. From:	To:	
$\Box$ I no longer qualify for: $\Box$	Widow 🗆 Widower 🗆 Disability Exemption		
□ I no longer qualify for: Sen	ior exemption age 65 or over. My household in	come exceeds the adjusted income limit of \$36,614	
Marital status has changed:	$\square$ Married $\square$ Divorced $\square$ Widow $\square$ Widow	lower Date of Change:	
Applicant is deceased. Applicant's name: Date of Death:		Date of Death:	
Please update my/our maili Enter your new mailing add	ng address. This change is: □ Temporary □ Pe dress:	rmanent (No longer homestead property)	
Signature of Owner/Agent:		Printed Name:	
Date:	Daytime Telephone:	Email:	