



STATE OF FLORIDA
LEE COUNTY PROPERTY APPRAISER
MATTHEW H. CALDWELL



Mailing Address:
P.O. Box 1546
Fort Myers, Florida 33902-1546
Telephone: (239) 533-6100

Physical Address:
2480 Thompson Street
Fort Myers, Florida 33901-3074
Website: www.leepa.org

February 05, 2024

SHIELDS JOHN A TR
FOR JOHN A SHIELDS TRUST
PO BOX 1015
BOCA GRANDE, FL 33921

23-43-20-23-00000.0890
SHIELDS JOHN A
Homestead

PROPERTY DESCRIPTION:

NORTH BAY
PB 45 PGS 38-43
LOTS 88 + 89

Re: 2024 Automatic Renewal Exemption Receipt

Site Address: 335 PILOT POINT LN BOCA GRANDE 33921
Parcel ID: 23-43-20-23-00000.0890

Dear Property Owner(s):

The requirement to file a 2024 annual application for exemption(s) has been waived for this property provided the property owner previously qualified and received a homestead and/or other personal exemption(s) as of January 1, 2024, and there were no changes to the owner's qualifications for the exemption(s).

Please review the reverse side of this notice for more important information including special information regarding Hurricane Ian. After reviewing, if you need to update your records, please go to our website, www.leepa.org and enter your personalized code . You will then be able to change your mailing address, indicate your intent to keep your homestead exemption on this property, and/or to make other non-hurricane related changes. In mid-August, you will receive your 2024 Notice of Proposed Property Taxes (TRIM Notice). Please review the notice carefully to confirm your information and exemption status.

Sincerely,

Matt Caldwell
Lee County Property Appraiser

Applicant's Name

Street Address

City

State

Zip



PLACE
STAMP
HERE

EXEMPTION DEPARTMENT
LEE COUNTY PROPERTY APPRAISER
PO BOX 1546
FORT MYERS FL 33902-1546



IMPORTANT EXEMPTION INFORMATION

Homestead Exemption and Hurricane Ian

If your property was damaged or deemed uninhabitable in 2023 due to Hurricane Ian, **we need to know the status of your property as of January 1, 2024**. If your home is still uninhabitable and you want to keep your homestead exemption on this property, **you must notify the property appraiser**: 1) that you intend to maintain the property as your primary residence after the property is repaired or rebuilt, and 2) you will commence the repair or rebuilding of the property before January 1, 2026 (See *Reporting* below). Failure to commence repair or build before January 1, 2026 will constitute abandonment of the property as the homestead. Failure to notify us of your intent to keep the property as your homestead may result in the removal of your property tax exemption(s).

You will also want to be careful that you do not inadvertently take action that may jeopardize your homestead exemption, for example, filing for homestead exemption on another property while your homestead property is being repaired or rebuilt, or registering to vote in a different county in Florida or in a different state. Please contact our office if you have questions about what actions may jeopardize your homestead if you intend to maintain it.

Exemption, Address and Other Changes for Tax Year 2024

Please review the property and exemption information on the front of this notice and the status changes listed below that may affect your qualification(s) for exemption(s). If you had a marital status change in 2023 (marriage, divorce, or deceased spouse) we **MUST** get additional information from you (see *Reporting* below).

If you need to change your mailing address to ensure you receive important exemption, assessment, and tax billing information please be sure to notify us. When you do, we will need to know the reason for the change to confirm the homestead property is still your permanent residence (see *Reporting* below).

Reporting Information and Changes

Reporting is easy! For your convenience here are three options. All you have to do is enter your personalized code on our website and we will walk you through the process. You can email us at **exemptions@leepa.org** or complete and detach the form below and return it to our office. We will contact you for additional information required to process your change. If your information is correct and there are no changes to report, no action is required of you.

In mid-August, you will receive your 2024 Notice of Proposed Property Taxes (TRIM Notice). Please review the notice carefully to confirm your information and exemption status.

Visit **www.leepa.org** and enter your code _____ to update your records.

THE SECTION BELOW IS NOT FOR HURRICANE-RELATED CHANGES.

If nothing has changed, no response is required. Please complete and return the form below to report any changes.

NOTICE OF EXEMPTION CHANGE FOR TAX YEAR 2024

PARCEL ID: **23-43-20-23-00000.0890** Folio ID: **10001199** SITE ADDRESS: **335 PILOT POINT LN
BOCA GRANDE 33921**

APPLICANT(S):

☐ I no longer qualify for homestead exemption because the property was not my permanent residence as of January 1, 2024. Please enter date moved: _____ New Mailing Address: _____

If the property is rented, please enter the dates it was rented. From: _____ To: _____

☐ I no longer qualify for: ☐ Widow ☐ Widower ☐ Disability Exemption(s)

☐ I no longer qualify for: Senior exemption age 65 or over. My household income exceeds the adjusted income limit of **\$36,614**

☐ Marital status has changed: ☐ Married ☐ Divorced ☐ Widow ☐ Widower Date of Change: _____

☐ Applicant is deceased. Applicant's name: _____ Date of Death: _____

☐ Please update my/our mailing address. This change is: ☐ Temporary ☐ Permanent (No longer homestead property)

Enter your new mailing address: _____

Signature of Owner/Agent: _____ Printed Name: _____

Date: _____ Daytime Telephone: _____ Email: _____