



STATE OF FLORIDA
LEE COUNTY PROPERTY APPRAISER
KENNETH M. WILKINSON, C.F.A.



Mailing Address:
P.O. Box 1546
Fort Myers, Florida 33902-1546
Telephone: (239) 533-6100
Outside 239 Area Code: 1-866-673-2868

Physical Address:
2480 Thompson Street
Fort Myers, Florida 33901-3074
Facsimile: (239) 533-6091
www.leepa.org

GOLF COURSES **Income & Expense Questionnaire**

It is my responsibility as your Lee County Property Appraiser to annually determine the market value of all property in our county. In order to accurately appraise golf course type properties, this office requests information to help us identify current rental conditions. All information that you submit in response to this questionnaire will be held in strict confidence, as mandated by Florida Statute 195.027.

The information generated by this survey will be used to develop *TYPICAL* income and operating expense parameters for the various types of properties reporting. If you provide verifiable year-end 2011 income and expense data, it will be one of the many factors considered in preparing your 2012 assessment. If you fail to respond, however, the Lee County Property Appraiser will be required to assess your property utilizing market parameters from similar properties responding to this survey. **Effective as of 2003, failure to submit the requested income data by April 30th, 2012 will preclude the Lee County Property Appraiser from considering the income data for the current tax year and will be objected to if offered in a subsequent administrative or judicial proceeding.**

If you would like assistance in completing the *income questionnaire*, you may contact:
DAVID HENDREN at (239) 533-6228 or e-mail **HendrenD@Leepa.org**
of the Commercial Department.

Thank you in advance for your anticipated cooperation.

Respectfully requested,

A handwritten signature in cursive script that reads 'K. M. Wilkinson'.

Kenneth M. Wilkinson, C.F.A.
Lee County Property Appraiser

GOLF COURSES
 INCOME AND EXPENSE QUESTIONNAIRE
 FOR PERIOD BEGINNING 01-01-11 AND ENDING 12-31-11
 PLEASE RESPOND BY April 30th, 2012

STRAP: _____ OWNER NAME: _____

SITE ADDRESS: _____

Course Name: _____

The property appraiser is requesting the following data:

- 1) Number of rounds annually _____
- 2) Cart rental & pull cart income \$ _____
- 3) Green fee income \$ _____
- 4) Number of memberships _____
- 5) Annual Membership fee \$ _____
- 6) Total annual Membership income \$ _____
- 7) Miscellaneous income \$ _____
 (driving range, trail fees, cart storage, locker rentals, pro shop income, etc)

EXPENSES

UTILITIES \$ _____ PROPERTY INSURANCE \$ _____

MANAGEMENT FEES \$ _____ MAINTENANCE & REPAIRS \$ _____

SALARIES \$ _____ ADVERTISING / MARKETING \$ _____

SUPPLIES \$ _____ RESERVES FOR REPLACEMENTS \$ _____
 (*SPECIFY*)

OTHER (SPECIFY): _____

***Please specify** what is included in the **RESERVES FOR REPLACEMENTS** expense category. Failure to specify this item may exclude those expenses from being considered.

ARE RENTAL CONCESSIONS BEING OFFERED: Yes _____ No _____

IF YES, PLEASE EXPLAIN: _____

COMPLETED BY: _____ DATE: ____/____/____ PHONE: (____) _____

If you wish to supply the requested data in another format (*i.e., year end income and expense statement, profit & loss or operating statement, etc.*) please attach it to this form and return it to our office at your earliest convenience.